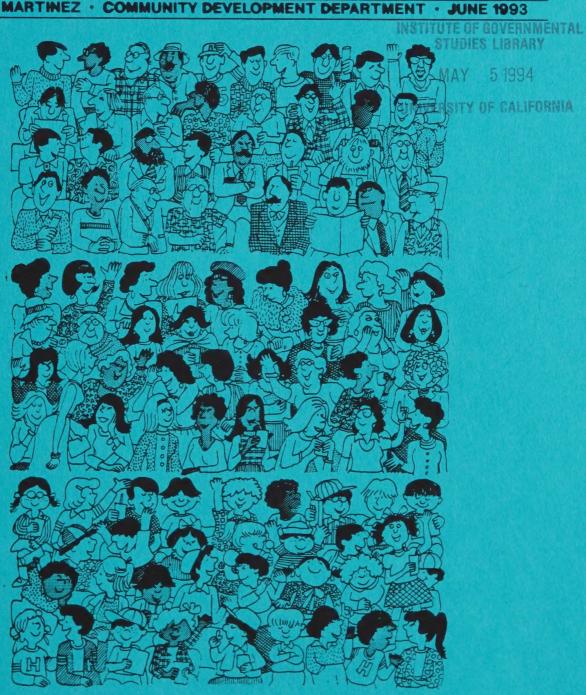
DEMOGRAPHIC **PROFILE**





DEMOGRAPHIC PROFILE - 1993

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1. POPULATION

SOURCE	1980	1985	1989	1990	1995	2000	2005
CITY OF MARTINEZ	<u>z</u>						
1990 Census	22,582			31,808			
Calif.Dept. of Finance	22,582	27,540	30,695				
ABAG Projections - 1992 *	30,822	35,800		39,743	42,000	43,700	44,900
* Includes land outsi	ide City, bu	t within Sp	here of Influ	ience			
CONTRA COSTA CO	DUNTY						
ABAG Projections -							
1992	656,380			803,732	885,500	970,700	1,037,400

	AGE DISTRIBUTION	ON
	City of Martinez	Contra Costa County
Median Age -	31.4 years	34.2 years

	NUMBER	OF RESIDENTS
	City of Martinez	Contra Costa County
0-20	8,431	231,718
21-64	20,516	484,555
65-85 +	<u>2,861</u>	<u>87,459</u>
Total	31,808	803,732

Source: 1990 U.S. Census

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2. <u>INCOME</u>

INCOME PROFILE

GROUP	Income by Household	Percent of Martinez households	Percent of households CC County
Very low (less than \$22,982)	2,501	20%	22%
Low (\$22,983-\$36,771)	2,213	17%	19%
Moderate (\$36,772-\$55,156)	3,863	31%	26%
Above Moderate (more than \$55,616)	4,006	32%	33%
Total, All Income Levels	12,583		

Source: 1990 U.S. Census

California State Department of Housing and Community Development

EXISTING AND AVERAGED INCOME PERCENTAGES

			19	80			
V	ery Low		Low	Above	e Moderate	M	loderate
1980	Average	1980	Average	1980	Average	1980	Average
20%	21%	19%	20%	48%	45%		

Note: Average includes City Sphere, County and Region.

Source: ABAG's Housing Needs Determination, 1989

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MEDIAN HOUSEHOLD INCOME

1980		\$24,069
1990	-	\$45,964

Source: 1980 U.S. Census, 1990 U.S. Census

POVERTY LEVELS

Ratio of Personal Income to Poverty
Martinez

***************************************	RATIO OF INCOME TO POVERTY	PERSONS	PERCENT OF TOTAL
	Below 75% of poverty	1,146	3.7
	Between 75 and 124% of poverty	1,409	4.6
	Between 125 and 149% of poverty	602	2.0
	Between 150 and 199% of poverty	1,397	4.5
	200% of poverty level and above	26,144	85.2

Source: 1990 U.S. Census

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000,852

Unit

one 1140 U.S. Carrell 1991 U.S. Cream

Approximation of

White I me amount house? In manual

Milma Fill Little Science

3. EMPLOYMENT/TRANSIT

MAJOR EMPLOYERS

(100 + Employees)

Albay Construction Co.

Bruning Computer Services

Centex Homes of California

City of Martinez

Contra Costa County

COSTCO

Home Base

Discovery Toys

ESI Engineering Services Inc.

International Technology Corp.

Kaiser Hospital

Martinez Unified School District

Merrithew Memorial Hospital

Pace Inc.

Shell

Tosco Corporation

Source: City of Martinez Community Development Department and 1987 Director of Businesses and Industry in Contra Costa County; compiled and published by Contra Costa Council.

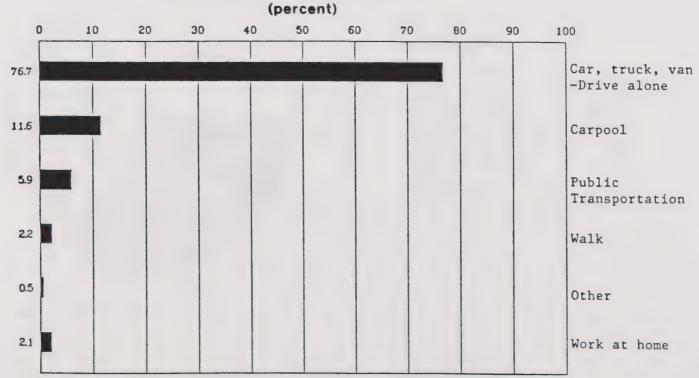


Employment - Martinez and Sphere of Influence

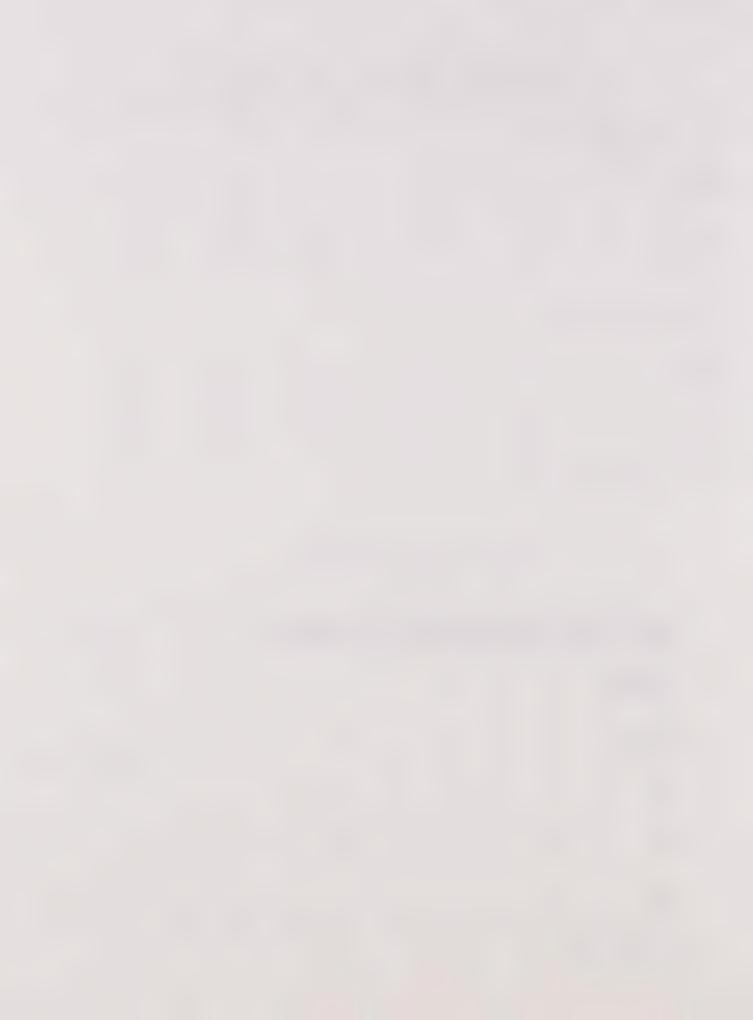
	1990	<u>1995</u>	2000	2005	2010
CITY OF MARTINEZ					•
Employed Residents	21,301	22,800	23,700	24,200	24,400
Total Jobs	<u>15,920</u>	16,570	16,910	18,090	18,850
Difference	5,381	6,230	6,790	6,110	5,550
CONTRA COSTA COU	JNTY				
Employed Residents	409,351	424,700	479,800	523,200	548,600
Total Jobs	301,260	311,770	357,420	404,250	438,280
Difference	108,091	112,930	122,380	118,950	110,320
	4000				

Source: ABAG Projections, 1992

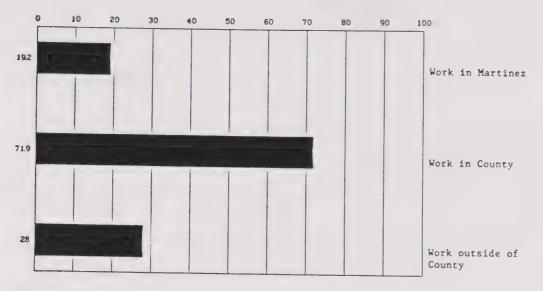
TRAVEL MODE TO WORK



Source: 1990 U.S. Census

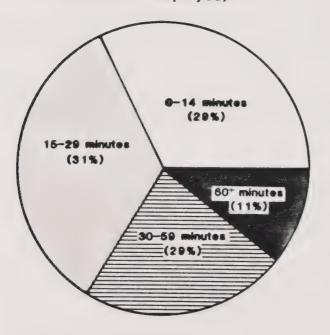


WORK LOCATION OF EMPLOYED



Source: 1990 U.S. Census

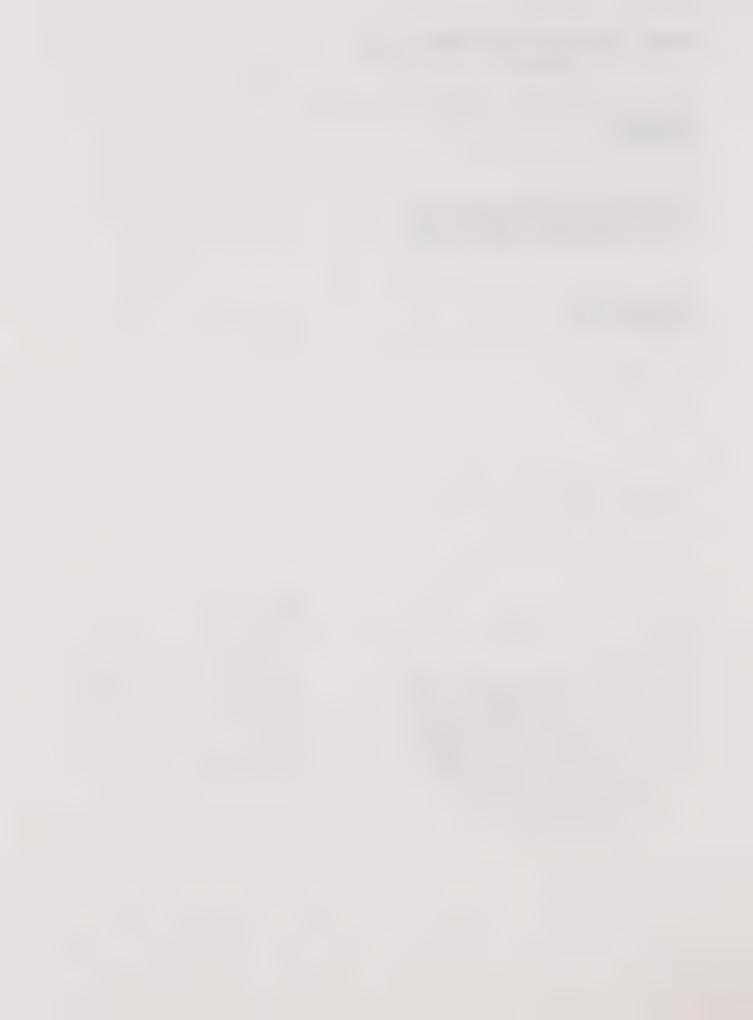
TRAVEL TIME TO WORK (percent of employed)



Source: 1990 U.S. Census

Labor Force

Total Labor	
Force	18,195
Armed Forces	24
Civ Labor Force	17,431
Employed	16,691
Unemployed	740
Unemployment	
Rate	4.17
Not In Labor	
Force	7,334



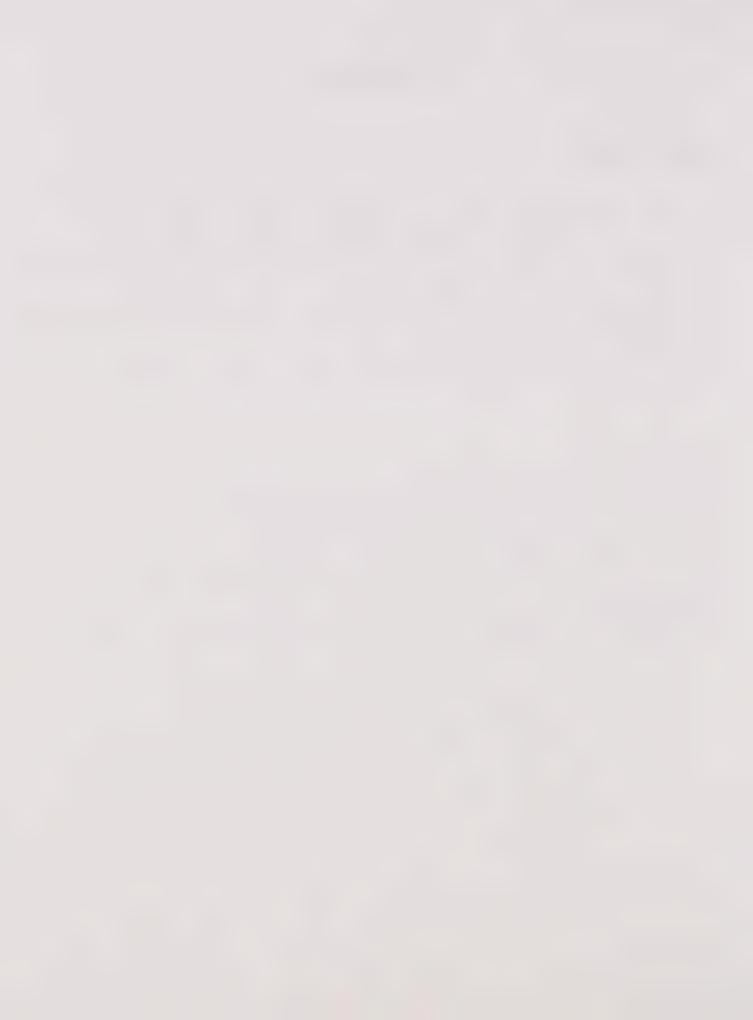
4. HOUSING

Housing Unit Counts

	Total	Single	Multi- Family	Mobile Homes	Other <u>Units</u>
1990 U.S. Census	12,970	9,802	2,986	14	150
State of Calif. Dept. of Finance 1992	13,137	9,969	3,154	14	

Vacany Rates

	Total Units	Occupied	% Vacant
1990 U.S. Census	12,970	12,515	3.5%
State of Calif. Dept. of Finance 1989	12,538	12,176	2.89%



Household Size 1990

1 Person	26%	
2 Person	35%	
3 Person	18%	
4 Person	14%	
5 Person	5%	

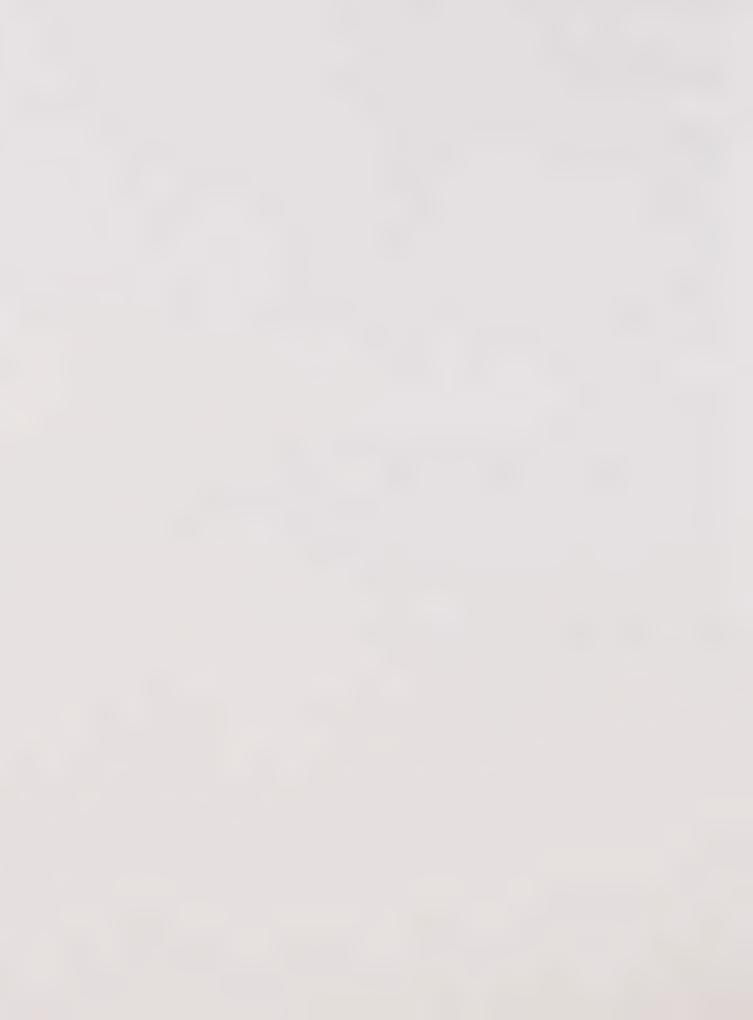
Source: 1990 U.S. Census

Persons Per Household

1990	<u>1995</u>	2000	2005	<u>2010</u>	
2.49	2.47	2.44	2.44	2.42	

Source: ABAG Projections '92 (includes sphere of influence)

Dept. of Finance 1989 = 2.438 persons per household



5. LAND AVAILABILITY

Total Land Area

11.94 Square miles

Estimates For Future Development

Single Family Homes 900 Dwelling Units

Multi-family Homes 600 Dwelling Units

Office Uses 100,000 square feet

Commercial Uses 150,000 square feet

Research & Development/

Warehouse 300,000 square feet

Industrial Uses 50,000 square feet

ESTIMATED LAND VALUATION

Heavy Industrial \$ 5.00 - 6.00 per sq. ft.

Light Industrial \$ 9.00 per sq. ft.

Commercial \$12.00 - 15.00 per sq. ft.

Multi Family Residential \$200,000 - 250,000 per acre

Single Family Residential \$200,000 - 225,000 per acre

Source: City of Martinez Community Development Department, 1992



Potential Residential Build-out of Existing Residentially Zoned Land

Existing Zoning (units/acre)	Vacant Land (Acres)	Potential Units	
R-1.5 (29 DUA)	2.6	75	
R-2.5 (19 DUA)	12.9	245	
R-3.5 (12 DUA)	8.5	102	
R-6.0 (6 DUA)	4.5	27	
R-7.5 (5 DUA)	20.3	101	
R-10 (4 DUA)	5.2	21	
R-20 (2 DUA)	4.2	8	
R-40 (1 DUA)	14.0	<u>14</u>	
72.2	593		

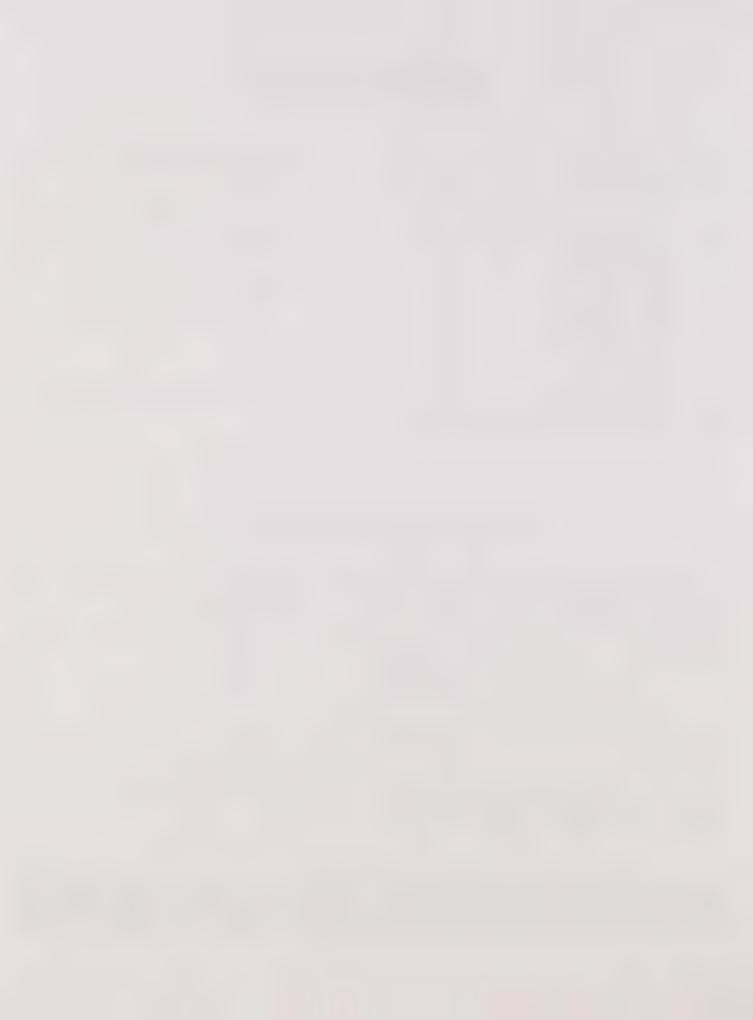
Source: City of Martinez Housing Element, 1990

Potential Residential Units from Conversion of Commercial and Industrial Zoned Land

Zoning Vacan	t Land	Rezoned District	Potential Units	
Commercial	8.5	R-1.5 (29 DUA)	246	
	10.3	R-2.5 (19 DUA)	196	
	19.3	R-3.5 (12 DUA)	232	
	1.3	R-7.5 (6 DUA)	8	
Industrial	23.5	R-3.5 (12 DUA)	<u>281</u>	
		Total	963	

Source: City of Martinez Housing Element, 1990

The above table indicates that 682 units could be constructed on 39.4 acres of vacant commercially designated properties if the general plan and zoning ordinance were amended to provide residential use. In addition, if 23.4 acres of industrial land were reclassified to residential, 281 more units could be built.



RODEO - CROCKETT

WALNUT CREEK

LAFAYETTE

SAN PABLO

ORINDA

EL CERRITO

PINOLE

CONCORD

38 % 30 % 28 % 20 % 19 %

11 %

10 %

TABLE 25

SUBREGIONAL STUDY AREAS IN CONTRA COSTA COUNTY

POPULATION CHANGE	HOUSEHOLDS 1985-2005 CHANGE	EMPLOYED 1985-2005 RESIDENTS CHANGE	JOBS 1985-2005 CHANGE
ANTIOCH 37800 SAN RAMON 32500 RURAL EAST C.C.CO. 20600 BRENTWOOD 19900 RICHMOND 15600 PITTSBURG 13900 DANVILLE 10500 HERCULES 9700 CONCORD 7500 MARTINEZ 6100 MARTINEZ 6100 WALNUT CREEK 3800 PLEASANT HILL 3600 REMAINDER 2600 MORAGA 2500 MORAGA 2500 PINOLE 2000 RODEO-CROCKETT 700 LAFAYETTE -300 SAN PABLO -300 EL CERRITO -500 ORINDA -600	SAN RAMON 12900 RICHMOND 11400 RURAL EAST C.C.CO. 9300 BRENTWOOD 8100 PITTSBURG 7300 CONCORD 6700 DANVILLE 4900 WALNUT CREEK 3800 MARTINEZ 3700 HERCULES 3600 PLEASANT HILL 2700 ALAMO-BLACKHAWK 2100 CLAYTON 1700 PINOLE 1700 MORAGA 1500 REMAINDER 1200 EL CERRITO 700 RODEO-CROCKETT 700 LAFAYETTE 500	ANTIOCH 25900 SAN RAMON 19500 RICHMOND 13700 RURAL EAST C.C.CO. 11400 BRENTWOOD 11100 PITTSBURG 10200 CONCORD 9800 DANVILLE 7100 HERCULES 6000 MARTINEZ 5700 PLEASANT HILL 3700 WALNUT CREEK 3600 ALAMO-BLACKHAWK 3000 CLAYTON 2800 PINOLE 2600 MORAGA 2400 REMAINDER 1600 SAN PABLO 1000 RODEO-CROCKETT 900 ORINDA 600 EL CERRITO 500 LAFAYETTE 200	SAN RAMON 29600 CONCORD 25500 RICHMOND 13600 WALNUT CREEK 13000 ANTIOCH 11200 PLEASANT HILL 8800 MARTINEZ 6500 DANVILLE 4100 HERCULES 3500 RURAL EAST C.C.CO. 3000 PINOLE 2400 ALAMO-BLACKHAWK 2300 BRENTWOOD 1900 SAN PABLO 1500 EL CERRITO 1200 CLAYTON 1100 MORAGA 1000 RODEO-CROCKETT 900 LAFAYETTE 900 ORINDA 300 REMAINDER 2400
POPULATION CHANGE BRENTWOOD 272 % SAN RAMON 128 % RURAL EAST C.C.CO. 125 % HERCULES 102 % ANTIOCH 74 % CLAYTON 57 % REMAINDER 42 % DANVILLE 34 % PITTSBURG 28 % RICHMOND 17 % MARTINEZ 17 %		EMPLOYED PERCENTAGE CHANGE BRENTWOOD 369 % RURAL EAST C.C.CO. 146 % SAN RAMON 145 % HERCULES 115 % ANTIOCH 111 % CLAYTON 72 % REMAINDER 63 % PITTSBURG 49 % ALAMO-BLACKHAWK 43 % DANVILLE 43 % RICHMOND 35 % MORAGA 30 %	1985-2005 PERCENTAGE JOBS CHANGE SAN RAMON 296 % HERCULES 229 % CLAYTON 184 % REMAINDER 153 % BRENTWOOD 144 % RURAL EAST C.C.CO. 143 % ANTIOCH 109 % PITTSBURG 71 % ALAMO-BLACKHAWK 65 % PINOLE 59 % CONCORD 59 % PLEASANT HILL 56 %

20 %

17 %

16 %

8

용

8

12

6

6 8 PLEASANT HILL

WALNUT CREEK

CONCORD

SAN PABLO

ORINDA EL CERRITO

LAFAYETTE

RODEO - CROCKETT

RICHMOND

SAN PABLO

LAFAYETTE

ORINDA

EL CERRITO

WALNUT CREEK

RODEO - CROCKETT

MORAGA

20 %

17 %

17

9

9

6

8

8

8

5

-2 % -3 %

CONCORD

ORINDA

PLEASANT HILL

RODEO-CROCKETT

WALNUT CREEK

LAFAYETTE EL CERRITO

SAN PABLO

